

This Brochure Supplement provides information about Robert Templeton that supplements the Good Life Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact Conor Delaney, Chief Compliance Officer, if you did not receive Good Life Advisors, LLC's Brochure, or if you have any questions about the contents of this Brochure Supplement.

Additional information about Robert Templeton is available on the SEC's website at www.adviserinfo.sec.gov

Good Life Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Robert Templeton, CKA

Personal CRD Number: 2630728

Wealth Management Advisor

Cornerstone Financial Management

2000 Center Point Road, Suite 2220

Columbia, SC 29210

803-744-6123

Good Life Advisors, LLC
2395 Lancaster Pike
Reading, PA 19607

Conor Delaney, Chief Compliance Officer
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Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Good Life Advisors, LLC, a registered investment advisor. Cornerstone Financial Management and Good Life Advisors, LLC are separate entities from LPL Financial.

Item 2: Educational Background and Business Experience

Mr. Templeton was born in 1963. Mr. Templeton graduated from Orangeburg-Calhoun Technical College with a degree in Mechanical Engineering in 1983. In 2016, Mr. Templeton joined Good Life Advisors, LLC ("Good Life") and presently (serves as a financial advisor) is registered with Good Life as an investment adviser representative.

Prior to joining Good Life, Mr. Templeton was a Financial Advisor of Waddell & Reed from July 1995 to July 2016.

In addition to his association with Good Life, since 2016 Mr. Templeton has been registered with LPL Financial as a general securities representative.

Mr. Templeton has also earned the professional designation of Certified Kingdom Advisor (CKA).

Designation: Certified Kingdom Advisor (CKA)

Issuing Organization: Kingdom Advisors, Inc.

Prerequisites: All candidates must sign a "Statement of Faith," obtain a letter of reference from a pastor or member of pastoral staff, a signed statement of personal stewardship and two client references; CFP, ChFC or CPA/PFS designation or have 10 years of full-time financial-planning experience.

Educational Requirements: Complete [CKA® Educational Program](#) and pass final certification exam.

Continuing Education: 10 hours per year

Item 3: Disciplinary Information

Customer Complaint/Arbitration/Civil Litigation: filed in South Carolina 10/8/2002, settled 4/22/2003. Regulatory Action: Initiated and Resolved 11/25/2003, Docket C07030083 120-day suspension to begin 1/5/2004 and conclude at close of business on 5/3/2004 and monetary fine of \$5,000.

Item 4: Other Business Activities

- A. **Registered Representative of LPL Financial:** Mr. Templeton is a registered representative of LPL Financial, an SEC registered and FINRA member broker-dealer. Clients may

choose to engage Mr. Templeton in his individual capacity as a registered representative of LPL Financial, to implement investment recommendations on a commission basis.

1. **Conflict of Interest:** The recommendation by Mr. Templeton that a client purchase a securities commission product presents a **conflict of interest**, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any commission products from Mr. Templeton. Clients are reminded that they may purchase investment products recommended by Mr. Templeton through other, non-affiliated broker dealers.

Good Life's Chief Compliance Officer, Conor Delaney, is available to address any questions that a client or prospective client may have regarding the above conflict of interest.

2. **Commissions:** In the event the client chooses to purchase investment products through LPL Financial, brokerage commissions will be charged by LPL Financial to effect securities transactions, a portion of which commissions shall be paid by LPL Financial to Mr. Templeton. The brokerage commissions charged by LPL Financial may be higher or lower than those charged by other broker-dealers. In addition, LPL Financial, as well as Mr. Templeton, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Templeton is separate and apart from Registrant's investment management services discussed in Good Life's Brochure.
- B. **Licensed Insurance Agent:** Mr. Templeton in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Templeton to purchase insurance products on a commission basis.
1. **Conflict of Interest:** The recommendation by Mr. Templeton that a client purchase an insurance commission product presents a **conflict of interest**, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Templeton. Clients are reminded that they may purchase insurance products recommended by Mr. Templeton through other, non-affiliated insurance agents.

Good Life's Chief Compliance Officer, Conor Delaney, is available to address any questions that a client or prospective client may have regarding the above conflict of interest.

Item 5: Additional Compensation

Mr. Templeton may have received from LPL Financial a loan and/or transition payments in order to assist with transitioning business to LPL Financial's custodial and brokerage platforms. This presents a potential conflict of interest in that your investment advisor representative has a financial incentive to recommend that you maintain your account with LPL Financial. However, to the extent your investment advisor representative recommends you engage LPL Financial, it is because your investment advisor representative believes that it is your best interest to do so based on the quality and pricing of the execution, benefits of an integrated platform for brokerage and advisory accounts, and other services provided by LPL Financial.

Item 6: Supervision

Good Life provides investment advisory and supervisory services in accordance with its policies and procedures manual. The primary purpose of Good Life's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act ("Act"). Good Life's Chief Compliance Officer, Conor Delaney, is primarily responsible for the implementation of Good Life's policies and procedures and overseeing the activities of Good Life's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of Good Life have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding Good Life's supervision or compliance practices, please contact Mr. Delaney at (484) 334-2998 or Conor.Delaney@lpl.com.

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