

*This Brochure Supplement provides information about Ryan Templeton that supplements the Good Life Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact Conor Delaney, Chief Compliance Officer, if you did not receive Good Life Advisors, LLC's Brochure, or if you have any questions about the contents of this Brochure Supplement.*

*Additional information about Ryan Templeton is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)*

## **Good Life Advisors, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Ryan Templeton, CFP®, CKA**

Personal CRD Number: 7091087

Financial Advisor

**Cornerstone Financial Management – The Templeton Group**

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Columbia, SC 29210

(803) 832-2499

Good Life Advisors, LLC

2395 Lancaster Pike

Reading, PA 19607

Conor Delaney, Chief Compliance Officer

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**Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Good Life Advisors, LLC, a registered investment advisor. Cornerstone Financial Management and Good Life Advisors, LLC are unaffiliated separate entities from LPL Financial.**

## Item 2: Educational Background and Business Experience

Ryan Templeton was born in 1994. Mr. Templeton graduated from Charleston Southern University with a Bachelor of Arts Degree in Communication in 2017. In 2019, Mr. Templeton joined Good Life Advisors, LLC (“Good Life”) and presently serves as a Financial Advisor and is registered with Good Life as an investment adviser representative.

Prior to joining Good Life, Mr. Templeton worked as a Contractor’s Assistant at Ashley Oak Contracting from Dec 2018 to May 2019.

Prior to Dec 2018, Mr. Templeton was a student.

In addition to his association with Good Life, since 2019, Mr. Templeton has been registered with LPL Financial as a general securities representative.

### **Professional Designations**

#### **Certified Kingdom Advisor®**

Recently, Mr. Templeton attained the professional designation of Certified Kingdom Advisor CKA®.

**Designation:** Certified Kingdom Advisor (CKA®)

**Issuing Organization:** Kingdom Advisors, Inc.

**Prerequisites:** All candidates must sign a "Statement of Faith," obtain a letter of reference from a pastor or member of pastoral staff, a signed statement of personal stewardship and two client references;

**Investment Professional:** CFP, ChFC, CPA/PFS, CFA, CIMA, AAMS designation or have 10 years of full-time experience practicing with clients in this discipline.

**Educational Requirements:** Complete CKA® Educational Program and pass final certification exam

**Continuing Education:** 10 hours per year

#### **Chartered Kingdom Advisor (CKA®)**

The CKA is a certification designed for professionals serving clients in the Christian faith and who take a values-based approach to financial matters. It involves a course of study that integrates biblical principles with core financial advisory training. Essentially, CKA holders frame their financial expertise within a worldview consistent with Christian teachings.

#### **Certified Financial Planner®**

**Designation:** Certified Financial Planning (CFP®)

**Issuing Organization:** College for Financial Planning Prerequisites: None

**Educational Requirements:** Must pass a certification exam

**Continuing Education:** 30 hours every two years

### **Certified Financial Planner™ (CFP®)**

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at [www.CFP.net](http://www.CFP.net).

#### **Item 3: Disciplinary Information**

None.

#### **Item 4: Other Business Activities**

A. **Registered Representative of LPL Financial:** Mr. Templeton is a registered representative of LPL Financial, an SEC registered and FINRA member broker-dealer. Clients may choose to engage Mr. Templeton in his individual capacity as a registered representative of LPL Financial, to implement investment recommendations on a commission basis.

1. **Conflict of Interest:** The recommendation by Mr. Templeton that a client purchase a securities commission product presents a **conflict of interest**, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Templeton. Clients are reminded that they may purchase investment products recommended by Mr. Templeton through other, non-affiliated broker dealers.

**Good Life’s Chief Compliance Officer, Conor Delaney, is available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

2. **Commissions:** In the event the client chooses to purchase investment products through LPL Financial, brokerage commissions will be charged by LPL Financial to effect securities transactions, a portion of which commissions shall be paid by LPL Financial to Mr. Templeton. The brokerage commissions charged by LPL Financial may be higher or lower than those charged by other broker-dealers. In addition, LPL Financial, as well as Mr. Templeton, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Templeton is separate and apart from Registrant’s investment

management services discussed in Good Life's Brochure.

B. **Licensed Insurance Agent:** Mr. Templeton, in his individual capacity, is a licensed insurance agent, and can recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Templeton to purchase insurance products on a commission basis.

1. **Conflict of Interest:** The recommendation by Mr. Templeton that a client purchase an insurance commission product presents a conflict of interest, as the receipt of commissions provides an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Templeton. Clients are reminded that they may purchase insurance products recommended by Mr. Templeton through other, non-affiliated insurance agents. **Good Life's Chief Compliance Officer, Conor Delaney, is available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

#### Item 5: Additional Compensation

Mr. Templeton receives compensation for the additional business activities listed in Item 4.

Mr. Templeton may receive compensation from product sponsors such as promotional gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational or training events or marketing or advertising initiatives.

#### Item 6: Supervision

Good Life provides investment advisory and supervisory services in accordance with its policies and procedures manual. The primary purpose of Good Life's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act ("Act"). Good Life's Chief Compliance Officer, Conor Delaney, is primarily responsible for the implementation of Good Life's policies and procedures and overseeing the activities of Good Life's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of Good Life have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding Good Life's supervision or compliance practices, please contact Mr. Delaney at (484) 334-2998 or [Conor.Delaney@lpl.com](mailto:Conor.Delaney@lpl.com).

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